



Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

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CIN:L27320CT1980PLC019535

GSTIN: 22AABCS4650E1ZT



ISO 9001:2015 & ISO 14001:2015
Certified Company

Complete Machining
(with CNC) & Equipment /
Fabrication Solution

Date: 14-08-2026

To, The Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai-400001 Scrip Code: 513472	To, The Manager Calcutta Stock Exchange Address: 7, Lyons Range, Dalhousie, Kolkata 700001, West Bengal Scrip Code: 29066
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Sub: Press Release on " Simplex Castings Opens FY27 on a Strong Growth Trajectory: Q1 Revenue Rises 35% YoY, PAT Grows 45% as Near-Term Order Book Reaches ₹150 Crore "

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release titled **"Simplex Castings Opens FY27 on a Strong Growth Trajectory; Q1 Revenue Rises 35% YoY, PAT Grows 45% as Near-Term Order Book Reaches ₹150 Crore."**

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, SIMPLEX CASTINGS LIMITED

Ketan Moolchand Shah
Whole-time Director
DIN: 00312343

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Simplex Castings Opens FY27 on a Strong Growth Trajectory; Q1 Revenue Rises 35% YoY, PAT Grows 45% as Near-Term Order Book Reaches ₹150 Crore

Strong demand across Thermal, Power and Cement sectors continues to expand the Company's business pipeline

Bhilai, 14th August, 2026: Simplex Castings Limited (BSE: 513472), India's leading precision metallurgy and casting solutions company, announced its financial results for the quarter ended June 30, 2026. The Company commenced FY27 with strong growth across key financial parameters, supported by healthy execution and an expanding opportunity pipeline across core industrial sectors.

Q1 Financial Performance: (In Crores)

Particulars	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)	FY26
Revenue from Operations	60.95	45.20	34.85%	54.76	11.29%	202.90
Total Expenses	51.84	38.91	-	46.06	-	176.06
EBITDA	11.52	9.15	25.81%	10.88	5.83%	37.39
EBITDA Margins %	18.89%	20.25%	-	19.87%	-	18.43%
PBT	9.16	6.33	44.76%	9.13	0.39%	29.27
PAT	6.86	4.74	44.76%	6.18	10.91%	21.25
PAT Margins %	11.25%	10.48%	-	11.29%	-	10.48%
EPS	1.67	1.34	-	1.64	-	5.64

Q1FY27 Financial & Business Highlights:

- Revenue from Operations grew 34.85% YoY to ₹60.95 Crores, reflecting healthy execution momentum during the quarter.
- EBITDA increased 25.81% YoY to ₹11.52 Crores, with EBITDA Margin remaining healthy at 18.89%.
- Profit Before Tax increased 44.76% YoY to ₹9.16 Crores.
- Profit After Tax grew 44.76% YoY to ₹6.86 Crores, with PAT Margin improving to 11.25% from 10.48% in Q1FY26.
- The Company continues to witness particularly strong demand across the **thermal and power sectors**, where it is actively participating in and securing new orders. The growing order pipeline is being supported by the Company's established manufacturing

Q1FY27 Operational Update



infrastructure, experienced manpower, engineering capabilities and stronger participation in large industrial tenders.

- The Company remains focused on sustaining its momentum across **power, thermal, railways and other critical industrial segments** over the coming years.

Commenting on the financial performance, Mr. Ketan Shah, Chairman and Executive Director said, “Simplex Castings has started FY27 on a strong note, with Revenue growing 35% and Profit After Tax growing 45% year-on-year during the first quarter. More importantly, we are witnessing a meaningful expansion in the scale and quality of business opportunities available to the Company.

Demand from the **thermal and power sectors is currently very strong**, and we are actively converting these opportunities into orders. Historically, our near-term order book used to remain in the range of approximately ₹80–100 Crore. Today, we have moved beyond **₹150 Crore**, which reflects the increased scale at which Simplex Castings is now operating.

Over the years, we have built strong capabilities across manpower, machinery, manufacturing and technical execution. With a larger opportunity pipeline and our strengthened order bidding capabilities, we believe the Company is well positioned to maintain this growth momentum over the next several years.

Our focus remains on disciplined execution, profitable growth and building a larger presence across thermal, power, railways and other industrial sectors where our engineering and manufacturing capabilities provide us with a strong competitive position.”

About Simplex Castings Limited:

Simplex Castings Limited (SCL) is a leading Indian Precision Metallurgy company with global business presence. SCL possesses well equipped manufacturing facilities such as Cast Iron Foundry, and Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools. Our Website: simplexcastings.com

For more information, contact:

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